



The Weekly Westerner

Box 4572, Station C, Calgary, Alberta T2T 5N3
Grey Eagle Hotel, 3777 Grey Eagle Drive (Corner of 37 St SW and Glenmore Drive)
Mondays 12.10 pm - 1.30 pm

President: Ben Kormos **President-Elect:** Tim Anderson **Past President:** Terry Felton
Secretary: Marlene Doherty **Treasurer:** Karl Herzog

Directors: Debbie Barry, Judy Cochran, Bill Fitzsimmons, Gustavo Jimenez, Gerry Meek,
Les Morgan, Orlin McMillan, Duncan Stanners

November 6, 2017 Edition: 51.15 Reporter: Mike Carlin Editor: David Williams

The front desk was staffed by **Mike French and Maggie Julian**. **David Impey** sold 50/50 tickets and guests were warmly welcomed by **Judy Cochran and Clare Bildfell**. **Garfield Ganong** was in charge of the computer/Powerpoint setup.

President Ben Kormos called the meeting to order at 12:15, thanking all for attending and the Grey Eagle Hotel and staff for their gracious hospitality. *O Canada* was led by **Robyn Braley**, followed by an invocation provided by **Debbie Barry**.

Seated at the head table were Ben Kormos, **the Foundation Committee; Sa'adat Keshavjee**, Mike French, **David Watson**, Garfield Ganong and **Mike Carlin**

Visitors and guests were introduced by **Judy Cochran**, which included **Barb Alexander, John Bossuyt** and **Judge John Riley** (Cochrane Club).

Ted Valentine won the 50/50 pot of \$36.

Sergeant-at-Arms **Larry Doyle** imposed numerous fines with questions all centered around Memorial Day.

President Ben held an auction with **Les Morgan** paying \$20 for two tickets to the semi-final Stampeder game. Also, **Marlene Doherty** (Ride to End Polio Champion) won two tickets to the Calgary Flames game.

Hot seats:

- President Ben announced he attended the all presidents meeting and had promoted our Christmas Wreath fundraiser. Also, Shelter Box is holding a fundraiser with lunch at the Elks Club on November 22nd and are looking for all Calgary clubs support.
- **Kurt Schurer** announced all posts for the Salvation Army kettles have been filled. If anyone is interested, he could probably get additional kettle spots. Let Kurt know if you're interested.

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- Debbie Barry announced the King Horse Race social is being held on Friday, November 17th, and tickets are going fast for the December 17th Christmas Brunch at Pinebrook G.C.
- Maggie Julian advised that our Christmas Wreath project is moving forward very slowly with only 72 wreaths sold to date. We need to get behind this fundraiser and push sales as time is running out.
- Marlene Doherty advised the Ride to End Polio is being held at two locations: November 18th at Hot Shop in Silverado, and December 2nd at Core Spin in Lake Bonavista. Time is 5-6pm. If you are unable to participate in the ride, please consider sponsoring Dan or Marlene: "We're this close". As a matter of interest, **Gail Williams** is currently in Ethiopia to celebrate this country being polio-free.
- **Tony Knight** thanked everyone who supported the Atrium project at Bethany Care and their commitment to recognize Tony and Arien's leadership with a "knight light" in the Atrium. Currently, nine clubs have joined in the fundraiser, with \$750,000 raised to date and a potential matching grant of \$1M.
- **Robyn Braley** reminded everyone to pre-register for Rotary Remembers on November 11th at the Carriage House. Larry Doyle agreed to help with the registration. Robyn also announced that the District is holding a Membership Workshop on November 18th. It's a three-hour seminar. Go to the Events Calendar on the District website to register. It's **Free**, yes **Free!**

The Program: The Rotary Foundation of Rotary International and The Calgary Rotary Clubs Foundation
Sa'adat Keshavjee kicked off the program by introducing the Foundation team: Mike French, David Watson, Garfield Ganong and Mike Carlin.



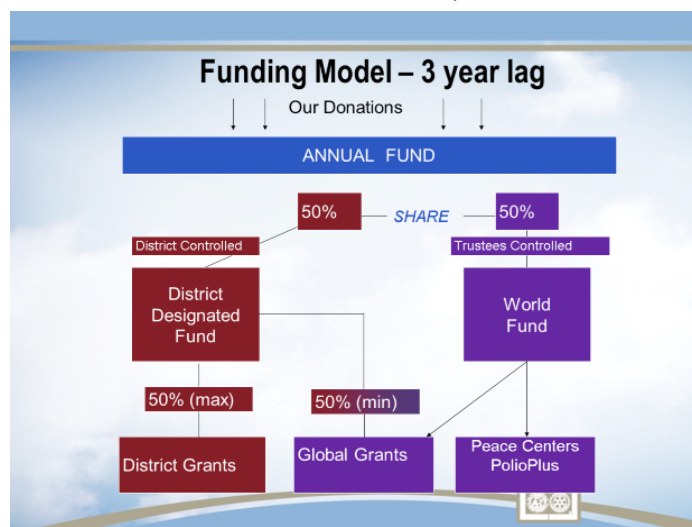
May 4 - 6, 2018: District Conference, Hyatt Regency Hotel, Calgary
June 23 - 27, 2018: Rotary International Conference, Toronto



Mike French started the presentation by describing the difference between the two foundations:

- Both Foundations have endowment Funds.
 - The Calgary Rotary Clubs Foundation (CRCF) is only an endowment fund. Put \$1000 in and every year we will get back, under current guidelines, 5% per annum, that is, \$50 to go towards our projects, year in and year out. But, with over \$750,000 in the fund, that is more than \$37,000 a year we can put to work together with the funds we generate from fundraising - like the Christmas wreaths.
 - The Rotary Foundation of Rotary International (TRF) has a menu of funds that you can direct your donation to: some are endowed funds and some are available for distribution of capital.
- With The Rotary Foundation SHARE options there is also an opportunity to leverage the donations, thereby making a SIGNIFICANT difference to the GOOD we can do in the world. There are several areas in the Rotary Foundation that members can donate to, but Mike chose two of the more common designations; the Annual Fund Share and PolioPlus.

- Annual Fund Share Funds donated to the Annual Fund SHARE are invested by the Foundation for three years with the interest earned going to cover the administration costs of the Foundation. After three years the funds become available for supporting Rotary programs. There is a general misconception that funds donated to The Rotary Foundation (TRF) do not impact local projects. This is far from the truth. In fact, almost half the grants are used locally. In our District, \$440,000 is available this year for grants. That means roughly \$220,000 of funds will be used by clubs for LOCAL projects. Take a look at the funding model.



Moving to the next slide, remember the two boxes, DISTRICT GRANTS and GLOBAL GRANTS. The funds that come back to the District from the Foundation Annual Fund SHARE program are the donations made to the fund three years prior, by

May 4 - 6, 2018: District Co
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The Multiplier Effect Of Donating to Annual Fund Share

Leveraging - more bang for the buck!

The Rotary Club of Calgary West Example (Honduras project Phase 3)
(Blended US\$ and CDAS at then current exchange rates)

	\$
Calgary West Funds	25,000
Other Club Funds/ CIP	52,000
District Designated Funds	35,000
TRF Global Grant	100,000
GOC Funds	94,000
Total Project Funds	306,000





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all the members in each District. For our District, that's a little more than \$440,000 this year. This is divided between local DISTRICT project grants and GLOBAL project grants, and is about a 50/50 split. These grant funds are available for each qualified club in the District. In addition to these Rotary Foundation funds being available to the club, we are also able to apply for grants from the Provincial and Federal governments through the Alberta Community Incentive Program (CIP) and the Canada Rotary Matching Grant Program. The way the grants work is a topic for our grants committee to explain. But, to give you an idea of the impact packaging the available sources of funding together can make, take a look at the above chart. This graphic shows the impact of working with other clubs and applying for all available grants. By giving money to the Rotary Foundation Annual Fund SHARE, you can see the leverage that can be achieved. What a difference! So it is definitely worth donating to the Annual Fund SHARE and making your dollars go further.

- Polio Pus Program Mike provided a brief overview of the PolioPlus program which started in 1986 with a goal to eradicate polio from the world. Rotary members have been working for over 30 years to end polio. Through the "End Polio Now: Make History Today" campaign, the Bill and Melinda Gates Foundation will match two-to-one every dollar Rotary commits to polio eradication. Currently, the District is again sponsoring the Ride to End Polio and you can become part of the solution by supporting Dan and Marlene. You can make your contribution on line through myrotary.org. Please designate your contribution for Polio Plus and let Dan Doherty (dohertyd@telus.net) know the amount. We are very close to our goal of total polio eradication, and a final push is needed. Your contribution will make a difference and we truly appreciate your support.

David Watson provided an overview of The Calgary Rotary Clubs Foundation:

For more than 100 years, Rotary has been active in Calgary helping to make Calgary "A Better Community".

The Calgary Rotary Clubs Foundation (CRCF) is a funding foundation, not a granting organization. The CRCF manages funds on behalf of the member clubs - it does not distribute directly to charities. The CRCF is managed by a board of directors which is comprised of members from each participating club. The board is responsible for ensuring that the pooled funds of the member clubs are invested safely with recognized money managers and that returns are maximized to provide sustainability for the fund in perpetuity. Funds are then distributed annually to the member clubs, which in turn are tasked to donate these returns to worthy charitable organizations. Calgary West has over \$750,000 in the CRCF Foundation and at 5% this equates to \$37,500 to be used for our projects. There are several ways you can contribute:

- **Bequests:** By making a bequest upon your death through a codicil to your will.
- **Life Insurance:** Transfer an existing policy or purchase a new policy with the CRCF as the beneficiary.
- **Donation of Securities:** Marketable securities can be gifted to the foundation.
- **Memorial Tributes:** Consider a contribution in memory of a deceased friend or colleague.

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- **Cash Contributions:** Consider the merits of making an annual donation. If these are done online at www.calgaryrotaryfoundation.ca the Alberta Treasury Branch will add an additional 15% (some limitations apply).

Mike Carlin commented on the foundations theme – **Every Rotarian Every Year:**

- Our Jubilee year began with an announcement that our members were 100% Paul Harris Fellows. This was truly a great achievement. However, this goal was not an end unto itself, it's just the beginning. Our club has been a huge recipient of funds from both Foundations which has given us the opportunity to support projects in Mexico, Guatemala, and Honduras, as well as many community projects. These foundations have allowed us to put a foot print on helping the people of the world. When you think about it, the Foundation has allowed us to bring to life our Jubilee theme: MY PASSION, MY MOMENTS, OUR ROTARY
- As a next step, members of the committee will be contacting you for your commitment and to answer any questions you may have. Let's reach a new goal of 100% participation in either the TRF or CRCF. This is what "Every Rotarian – Every Year" means.

Garfield Ganong

- For new Rotarians, you have the opportunity to become members of the Rotary Foundation, either by purchasing a Paul Harris Fellowship for \$1000US, or by becoming a sustaining member by pledging \$100US each year to the Foundation. This will be matched by our club up to \$200US.
- For existing members you can continue to donate each year to the foundation either by
 - Issuing a cheque and giving it to Sa'adat, or
 - Signing up to have an automatic donation charged to your credit card, either monthly or quarterly. It's really quite easy: go to myrotary.org and sign in to your account. Roughly 25% of our club is on this plan, and we would like to increase this to 50% (\$11 per month will equate to \$100US per year).

Sa'adat Keshavjee provided a summary of the presentations and thanked the committee members for their presentations and support.

Coming Events

November: Rotary Foundation Month	
6	RI Foundation and Calgary Rotary Clubs Foundation
11	Rotary Remembrance Day @ Carriage House, 10 am
13	No Meeting
20	Grey Cup Special: Doug Mitchell, Former CFL commissioner
23	<i>Rotary After Hours: Bring a friend - Kensington Legion (6:00 pm)</i>
27	Roger Chaffin, Calgary Police Chief

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December	
4	Kerrin Lee Gartner: Alpine Skier, Olympic Gold Medallist, CBC commentator
11	St Matthew's School Children's Choir
18	Jubilee Programme: End of Jubilee Year
25	No Meeting: Christmas Day!
January	
1	No Meeting: New Year's Day
8	Alvin Law: Motivational Speaker
15	Local Services Committee Programme: Bryden Horwood and Steve Rickard
22	Dr Arlin Pachet: Capacity Assessment and Rehab. A tie-in with Bethany Atrium
27	<i>Rotary After Hours: Bring a friend - Kensington Legion (1:00 pm)</i>
29	Team Meeting
February	
5	Strongest Oak/Burkino Faso Solar Project
12	No Meeting: Strawberry Shortcakes preparation and delivery 13th and 14th
19	No Meeting: Family Day
26	TBA